



RICHMOND LEASING COMPANY

1700 WEST LOOP SOUTH • HOUSTON, TEXAS 77027 • 713-877-8040

RECORDATION NO. 82070 Filed & Recorded

SEP 16 1985 10-30 PM

6-259A033

August 27, 1986

INTERSTATE COMMERCE COMMISSION

No. SEP 16 1986

Date

Fee \$ 20.00

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

SEP 16 1985 10-30 PM

Gentlemen:

INTERSTATE COMMERCE COMMISSION

In accordance with the provisions of Section 11303 of the Interstate Commerce Act and the Rules and Regulations of the Interstate Commerce Commission thereunder, there is submitted herewith for filing and recordation a Bill of Sale and Assignment and a Release of Equipment Trust Agreement of the railroad cars used or intended for use in connection with interstate commerce as follows:

1. Three (3) executed counterparts of a Bill of Sale and Assignment dated July 31, 1986, from First National Bank of Fort Worth, as Trustee, to Richmond Leasing Company; and

2. Three (3) executed counterparts of a Release of Equipment Trust Agreement dated as of July 31, 1986, executed by First National Bank of Fort Worth, as Trustee.

The address of Richmond Leasing Company is 1700 West Loop South, Suite 1500, Houston, Texas 77027, and the address of First National Bank of Fort Worth is One Burnett Plaza, Fort Worth, Texas 76010.

The Bill of Sale and Assignment and the Release of Equipment Trust Agreement have been executed in connection with an Equipment Trust Agreement dated January 30, 1976, as supplemented and filed with the Interstate Commerce Commission on February 5, 1976, and which has been assigned the following recordation number: 8207.

The equipment covered by the Bill of Sale and Assignment and the equipment released from the Equipment Trust Agreement is described in Exhibit A hereto.

Secretary
Interstate Commerce Commission
August 27, 1936
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Enclosed is a check to cover the recordation fee. Please return one executed copy of the enclosed material to the undersigned.

Very truly yours,

RICHMOND LEASING COMPANY



Lewis E. Ball, II
Vice President - Finance

LEB:lc

Interstate Commerce Commission
Washington, D.C. 20423

9/16/87

OFFICE OF THE SECRETARY

Lewis E. Ball, II
Vice President-Finance
Richmond Leasing Company
1700 West Loop South
Houston, Texas 77027

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/16/86 at 10:30am, and assigned re-recording number(s). 8207-O & 8207-P

Sincerely yours,

Norita R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

SEP 16 1985 10:30 PM

BILL OF SALE AND ASSIGNMENT

INTERSTATE COMMERCE COMMISSION

BILL OF SALE AND ASSIGNMENT dated as of the 31st day of July, 1986, by and between FIRST NATIONAL BANK OF FORT WORTH, as Trustee ("Seller"), and RICHMOND LEASING COMPANY, a Delaware corporation, ("Buyer").

W I T N E S S E T H

WHEREAS, pursuant to the provisions of the Equipment Trust Agreement dated as of January 30, 1976, as supplemented ("Equipment Trust Agreement"), by and between First National Bank of Fort Worth as Trustee, and Richmond Leasing Company (as successor to Marathon Leasing Company), Buyer has conveyed to Seller the railroad cars described in Exhibit "A" attached hereto and made a part hereof for all purposes ("Equipment");

WHEREAS, Buyer has assigned to Seller as security for the payment and performance of Buyer's obligations under the lease provided for in the Equipment Trust Agreement Buyer's interest in and to various subleases on the Equipment, including the Existing Leases (as defined in the Equipment Trust Agreement);

WHEREAS, Buyer has made to Seller all payments due or to become due to Seller under the Equipment Trust Agreement;

WHEREAS, pursuant to Section 5.05 of the Equipment Trust Agreement the lease provided therein from Seller to Buyer has been terminated and Seller has agreed to execute such instrument or instruments as reasonably shall be requested by Buyer to make clear the title of Buyer to the Equipment;

NOW, THEREFORE, in consideration of the premises and in accordance with the provisions of the Equipment Trust Agreement, Seller does hereby sell, assign and convey to Buyer all of Seller's right, title and interest in and to all Trust Equipment (as defined in the Equipment Trust Agreement) including the Equipment described in Exhibit "A" attached hereto and made a part hereof for all purposes, and Seller hereby assigns, transfers and sets over unto Buyer all of Seller's right, title and interest in, to and under any leases on the Equipment, including any interest of Seller therein as security for the payment and performance of all of the obligations of Buyer under the Equipment Trust Agreement.

THE FOREGOING ASSIGNMENT, TRANSFER AND CONVEYANCE IS MADE BY SELLER WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND WHATSOEVER, AND SELLER EXPRESSLY DISCLAIMS ANY REPRESENTATION OR WARRANTY, INCLUDING, WITHOUT LIMITATION, ANY WARRANTY OF TITLE, MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE.

IN WITNESS WHEREOF, Seller has executed this instrument as of the year and date first above written.

~~InterFirst Bank~~ Fort Worth, N.A., formerly

FIRST NATIONAL BANK OF FORT WORTH

ATTEST:

Patricia A. Rust

BY:

John C. Stohlmann
NAME: JOHN C. STOHLMANN
TITLE: VICE PRESIDENT & TRUST OFFICER

THE STATE OF TEXAS §

COUNTY OF TARRANT §

BEFORE ME, the undersigned authority, on this day personally appeared JOHN C. STOHLMANN, to me personally known, who, being by me duly sworn, says that he is a VICE PRESIDENT & TRUST OFFICER of FIRST NATIONAL BANK OF FORT WORTH, a Texas banking corporation, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said bank.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this 11TH day of SEPTEMBER, 1986.

MY COMMISSION EXPIRES:

8-21-90

Sharon L. Wilson
NOTARY PUBLIC IN AND FOR THE
COUNTY OF TARRANT
THE STATE OF TEXAS

SHARON L. WILSON
(Printed Name of Notary)